

Newrange Gold Corp.
Detailed Share Structure

September 4, 2019

Number
Issued and Outstanding: 96,759,435

Options:

| | Exercise Price | Expiration |
|-----------------------|-----------------------|-------------------|
| 150,000 | \$0.30 | Mar. 1, 2020 |
| 2,950,597 | \$0.08 | Sept. 26, 2020 |
| 637,000 | \$0.20 | Jan. 15, 2021 |
| 200,000 | \$0.08 | Mar. 29, 2022 |
| 200,000 | \$0.17 | Apr. 8, 2024 |
| Total Options: | | 4,137,597 |

Warrants:

| | Exercise Price | Expiration | Acceleration |
|------------------------|-----------------------|-------------------|---------------------|
| 542,618 | \$0.11 | Oct. 11, 2019 | |
| 1,131,764 | \$0.45 | Mar. 22, 2020 | Note 1 |
| 259,000 | \$0.45 | Apr. 3, 2020 | Note 1 |
| 11,157,500 | \$0.12 | Oct. 26, 2020 | Note 2 |
| 1,796,500 | \$0.20 | June 21, 2021 | |
| Sub-total | | 14,887,382 | |
| RMM Acquisition | 1,700,000 | \$0.30 | Nov. 15, 2020 |
| | | \$0.45 | Nov. 15, 2021 |
| Total Warrants: | | 16,587,382 | |

Fully Diluted: 117,484,414

Notes:

- 1 Acceleration anytime if closes (TSXV) over \$0.75 for 20 consecutive days
- 2 Acceleration anytime if closes (TSXV) over \$0.20 for 20 consecutive days