

**Newrange Gold Corp.**  
Detailed Share Structure

**February 25, 2019**

**Number**

**Issued and Outstanding: 90,489,487**

Options:

|                       | <b>Exercise Price</b> | <b>Expiration</b> |                |
|-----------------------|-----------------------|-------------------|----------------|
|                       | 185,000               | \$0.08            | Apr. 25, 2019  |
|                       | 200,000               | \$0.08            | July 10, 2019  |
|                       | 767,403               | \$0.08            | Aug. 28, 2019  |
|                       | 645,000               | \$0.51            | Aug. 28, 2019  |
|                       | 150,000               | \$0.30            | Mar. 1, 2020   |
|                       | 3,445,597             | \$0.08            | Sept. 26, 2020 |
|                       | 637,000               | \$0.20            | Jan. 15, 2021  |
|                       | 200,000               | \$0.08            | Mar. 29, 2022  |
| <b>Total Options:</b> | <b>6,230,000</b>      |                   |                |

Warrants:

|                        | <b>Exercise Price</b> | <b>Expiration</b> | <b>Acceleration</b>            |
|------------------------|-----------------------|-------------------|--------------------------------|
|                        | 2,990,366             | \$0.45            | May 4, 2019<br>Note 1          |
|                        | 2,160,000             | \$0.45            | May 12, 2019<br>Note 1         |
|                        | 1,497,164             | \$0.11            | Oct. 11, 2019                  |
|                        | 1,131,764             | \$0.45            | Mar. 22, 2020<br>Note 2        |
|                        | 259,000               | \$0.45            | Apr. 3, 2020<br>Note 2         |
|                        | 11,257,500            | \$0.12            | Oct. 26, 2020<br>Note 3        |
| Sub-total              | <b>19,295,794</b>     |                   |                                |
| RMM Acquisition        | <b>1,700,000</b>      | \$0.30<br>\$0.45  | Nov. 15, 2020<br>Nov. 15, 2021 |
| <b>Total Warrants:</b> | <b>20,995,794</b>     |                   |                                |

**Fully Diluted: 117,715,281**

**Notes:**

- 1 Accel. anytime if 20 day VWAP \$0.75 or more
- 2 Accel. anytime if trades over \$0.75 for 20 consecutive days
- 3 Accel. after Feb. 27, 2019 if trades over \$0.20 for 20 consecutive days